

April 26, 2023

To all bondholders

UNIZO Holdings Company, Limited

Notice on Acceleration of Corporate Bonds

UNIZO Holdings Company, Limited (“UHD”) filed a petition for commencement of rehabilitation proceedings with the Tokyo District Court as of today (April 26, 2023). As a result, UHD hereby announce by the method of electronic public notice stipulated in Paragraph 15 of respective bonds’ terms and conditions and the Articles of Incorporation of UHD that each of the following bods have been accelerated.

1. Acceleration and become due for redemption

The bonds listed below have been accelerated and have become due for redemption today pursuant to Paragraph 14, Item (iv) of the terms and conditions of the respective bonds in connection with UHD's petition for commencement of rehabilitation proceedings.

	Corporate bond	Payment date	Redemption date
1	UNIZO Holdings Company, Limited The 3rd Unsecured corporate bond	2016/5/26	2023/5/26
2	UNIZO Holdings Company, Limited The 5th Unsecured corporate bond	2016/11/29	2023/11/29
3	UNIZO Holdings Company, Limited The 8th Unsecured corporate bond	2017/5/29	2024/5/29
4	UNIZO Holdings Company, Limited The 11th Unsecured corporate bond	2017/11/28	2024/11/28
5	UNIZO Holdings Company, Limited The 6th Unsecured corporate bond	2016/11/29	2026/11/27
6	UNIZO Holdings Company, Limited The 9th Unsecured corporate bond	2017/5/29	2027/5/28
7	UNIZO Holdings Company, Limited The 12th Unsecured corporate bond	2017/11/28	2027/11/26

2 Future Prospect

(1) Under the supervision of the Tokyo District Court and Mr. Hirohisa Kagami, Attorney-at-Law, who was appointed by the Tokyo District Court as the Supervisor, UHD will devote all its effort to revitalize its business with the support from Nippon Sangyo Suishin Kiko

Group with whom UHD has entered into Memorandum of Understanding regarding the sponsor support.

(2) UHD issued bonds through the book-entry transfer system of Japan Securities Depository Center, Inc("JASDEC"). Since UHD are unable to immediately and accurately identify current bondholders, UHD will continue to request information from JASDEC and the account management institution, and also ask bondholders to provide with information in the future.

(3) In addition to the above mentioned request for provision of information, it is necessary for the court and UHD to contact bondholders regarding the submission of proofs of claims and other matters in the course of carrying out the civil rehabilitation proceedings. Please check our website for further information on these matters.

(4) Once UHD have an accurate understanding of the bondholders as of the date of the order for commencement of rehabilitation proceedings, UHD would like to hold an explanatory meeting for bondholders to explain the circumstances that led to the petition for commencement of these rehabilitation proceedings, the status of UHD including its group companies, and an outline of the rehabilitation proceedings to be implemented. UHD would appreciate your cooperation in this matter.

【Contact for inquiries regarding this matter】

Call Center of UNIZO Holdings Company, Limited

Phone number: 03-5484-7135

Hours: 9:00 a.m. to 5:00 p.m., Monday through Friday (excluding national holidays)