

May 23, 2023

To All Bondholders

UNIZO Holdings Company, Limited
Attorneys-at-law representing the Rehabilitation Debtor
Shinya Okano
Takaaki Morohashi
Takeharu Ono
Yusuke Takagi
Shuya Nagai

Notice of Briefing Session for Bondholders

We, on behalf of UNIZO Holdings Company, Limited (the "UHD"), hereby give notice to the bondholders through the method of electronic public notice stipulated in paragraph 15 of each Bond Terms of UHD and the Articles of Incorporation of UHD.

As previously reported, UHD filed a petition for the commencement of civil rehabilitation proceedings with the 20th Civil Division of the Tokyo District Court and were granted orders for commencement of such proceedings on May 9, 2023 (Case Number: Reiwa 5 (2023) (sai) No. 8).

Therefore, we would like to have an opportunity to explain to the bondholders the circumstances that led to the petition for the commencement of civil rehabilitation proceedings, the status of the procedures for selecting a sponsor, the status of UHD including its group companies, and an outline of the civil rehabilitation proceedings to be conducted in the future. We would like to take this opportunity to hold a briefing session from 2:00 pm on Monday, June 5, 2023, as shown in Attachment 1.

It is expected that a large number of bondholders will attend this briefing session. In order to facilitate smooth reception on the day of the briefing session, [1] please fill in the necessary items on the Attendance Sheet in Attachment 2 and [2] please prepare materials indicating that you hold corporate bonds issued by UHD (copies of balance certificates issued by an account management institution such as a securities company) in advance. In addition, we would like you to send [1] and [2] to the contact information at the end of this document by fax or e-mail in advance.

If the bondholder is to be represented by a proxy, please submit a letter of proxy, etc. (a copy is acceptable) that clarifies the relationship of proxy.

It is acceptable to present the aforementioned materials indicating that you hold corporate bonds and a letter of proxy, etc. at the reception on the day of the briefing session, but it is assumed that it may take some time to confirm them, so please allow enough time to arrive at the venue. Please note that if you do not present the materials indicating that you hold corporate bonds upon prior notice or at the reception desk, you will not be allowed to participate in the briefing session.

【Contact information regarding this matter】

HAGOROMO Bldg. 2F, 1-5-2 Hatchobori, Chuo-ku, Tokyo 104-0032

RISING LAW OFFICE (Attorneys-at-law in charge Yusuke Takagi)

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UNIZO Holdings Company, Limited Briefing Session for Bondholders

Date and Time: June 5, 2023 (Monday) 2 pm. (Reception start time: 1 pm.)

Location: Vision Center TOKYO YAESU (9F Vision Hall)

Nihonbashi Plaza Building 9F, 2-3-4 Nihonbashi, Chuo-ku, Tokyo,
103-0027

<https://www.visioncenter.jp/tokyo/nihonbashi-yaesu/access/>

【Access】

[By JR line to Tokyo Station]

4 minutes from Tokyo Station Yaesu North Exit (2 minutes from Exit 16 of
Yaechika Shopping Mall)

[By subway to Nihombashi Station]

1 minutes from Nihombashi Station Exit B3



To RISING LAW OFFICE
Attorneys-at-law Yusuke Takagi
FAX: +81-3-6228-6823
E-mail: lawfirm@rising-law.com

Attendance Sheet

Name of Bondholder : _____

Number of Attendees : _____

Contact information : _____
