

April 26, 2023

To All Concerned Parties

UNIZO Holdings Company, Limited  
Representative Director Yuhei Yamaguchi

Dear Sir or Madam

We would like to take this opportunity to thank you for your continued support.

Our company (UNIZO Holdings Company, Limited) hereby announces that, at the meeting of its board of directors held on April 26, 2023, it resolved to file a petition for the commencement of civil rehabilitation proceedings and filed on the same day with the Tokyo District Court. The petition was heard on the same date, and the Court immediately issued a temporary restraining order, under which repayments are prohibited, and a supervision order by the court (2023(Sai), No. 8). The Court appointed Mr. Hirohisa Kagami, Attorney-at-Law, as the Supervisor. The details of our counsel for this petition and the Supervisor are as described at the end of this document.

We sincerely apologize to our creditors and all other parties who have supported and cooperated with us to date for any inconvenience that this filing may cause.

On April 26, 2023, we entered into MOU with Nihon Sangyo Suishin Kiko Group ("NSSK"), one of the candidates who offered us sponsor support, to provide sponsor support to UHD through a partnership, etc. managed or serviced by NSSK, on the premise that we file a petition for commencement of rehabilitation proceedings. We plan to rehabilitate under the support of NSSK hereafter.

We will make a concerted effort to rehabilitate our company under the supervision of the Tokyo District Court and the Supervisor, Attorney Hirohisa Kagami with the support of NSSK.

Our affiliated companies UNIZO Hotel Company, Limited, UNIZO Real Estate Company, Limited, UNIZO Facilities Company, Limited, and other overseas affiliated companies have not filed for commencement of rehabilitation proceedings and will continue their business as before.

We apologize for any concern or inconvenience this may cause, and we would like to extend our sincere gratitude for your continued understanding and cooperation.

## **1 Retained attorneys by our company**

Attorney Shinya Okano

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## **2 Supervisor**

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